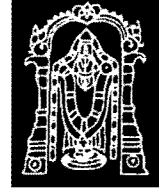


Balaji Telefilms Ltd.

C-13, Balaji House, Dalia Industrial Estate, Opp. Laxmi Industries
New Link Road, Andheri (West), Mumbai - 400 053.
Tel.: 40698000 • Fax : 40698181 / 82 / 83
Website : www.balajitelefilms.com
CIN No. : L99999MH1994PLC082802



May 02, 2018

To,

BSE Ltd.

Phiroze Jeejeebhoy Towers,

Dalal Street,

Mumbai - 400 001

Stock Code: 532382

National Stock Exchange of India Ltd.

"Exchange Plaza",

Bandra-Kurla Complex, Bandra (East),

Mumbai - 400 051

Stock Code: BALAJITELE

Sub: Disclosure pursuant to Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Part A (1) (i) of Schedule III of the said Regulations

Dear Sir/Ma'am,

We hereby inform you that, pursuant to Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Part A (1) (i) of Schedule III of the said Regulations, the Company has been allotted 44,50,000 (Forty-Four Lacs Fifty Thousand) Equity Shares of Face Value of Rs. 10/- each of Marinating Films Private Limited ("MFPL") on May 02, 2018 at par amounting to Rs. 4,45,00,000/- (Rupees Four Crores Forty-Five Lacs only) on account of conversion of 34,50,000 (Thirty-Four Lacs Fifty Thousand) Zero Dividend Optionally Convertible Redeemable Preference Shares of Rs. 10/- each and 10,00,000 (Ten Lacs) Zero Dividend Optionally Convertible Redeemable Non-Cumulative Preference Shares of Rs. 10/- each into Equity Shares of Rs. 10/- each in MFPL, constituting 99.89% of the post allotment paid-up Equity Share Capital of MFPL.

We request you to take the above on record and treat the same as compliance under the Listing Regulations.

Thanking You.

Yours truly,

For Balaji Telefilms Limited

Simmi Singh Bisht

Group Head Secretarial

Membership No: A22360

